

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/06/2019						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Date Submitted	Internat 04/07/20	ional Entertainm 019	ent Corporat	ion				
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>01009</u>	Descrip	otion :						
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of precedir	ng month	2,000,000,000	1.00	2,000,000,000				
Increase/(decrease)								
Balance at close of the mon	th	2,000,000,000	1.00	2,000,000,000				
(2) Stock code :	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares			
Stock code :Descrip	tion :		
	preference	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	classes of	(State	Authorised share capital (State currency)
Balance at close of preceding month_		·	
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the enaction (HK\$):	nd of the month	2	,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,369,157,235	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	<u>N/A</u>
Balance at close of the month	1,369,157,235	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (Exercise Price: HK\$1.94) (01/11/2017)Ordinary shares 54,766,288 (Note 1) 2.Share Option Scheme (Exercise Price: HK\$1.57) (01/11/2017)Ordinary shares 13,691,572 (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 2.	(/ /)				
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Cuba azintian maiaa						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	· ·	,				
(/ /)						-
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable))				
		Total B	(Ordina	ary shares)		
		Total D	Preferen	ice shares)		_
			(O	ther class)		- -

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	<u> </u>					
	<u>—</u>					
Ctook and (if listed)	_			·		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
	(/ /)					
4.	_					
-	<u> </u>					
	_					
Stock code (if listed)						-
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares)		_
				ce shares)		_
			(O	ther class)		<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/vvvv). the month if applicable, and class of shares issuable: 1. On 30 April 2019 (after trading hours), Baltic Success
Limited (the "Purchaser"), an indirect wholly-owned
subsidiary of the Company, and each of Mr. Ng Kheng Teck and Mr. Wang Liduan, being the vendors (the "Vendors"), entered into the sale and purchase agreement, pursuant to which the Purchaser has agreed to acquire, and the Vendors have agreed to sell the entire issued share capital of Oriental-Invest Properties Limited at the total consideration of HK\$53,000,000 (the "Acquisition"). The consideration shall be settled by way of issue of the 5-year zero coupon convertible bond (the "Convertible Bond") in the aggregate principal amount of HK\$53,000,000 by the Company to the Vendors upon completion of the Acquisition. Based on the initial conversion price of HK\$1.01 per conversion share (subject to adjustment), a maximum of 52,475,246 conversion shares will be allotted and issued pursuant to the general mandate granted by the shareholders at the annual general meeting of the Company held on 5 September 2018 upon exercise of the conversion rights attaching to the Convertible Bond in full. (For more details, please refer to the announcement of the Company dated 30 April 2019) *The conversion period for the Convertible Bond is the period commencing from the 181st day after the date of issue of the Convertible Bond up to 4:00 p.m. (Hong Kong time) on the date falling on the fifth anniversary of the date of issue of the Convertible Bond or, if that is not a business day, the first business day thereafter. (05/09/2018) Ordinary shares (Note 1) NIL* shares (Note 1)

shares (Note 1)

(Ordinary shares) (Preference shares) (Other class)

Total D.

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_
	_

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/			
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/			
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)		
8.	Consideration issue	At price :	State currency——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)		

Type of Issue Class of issuable (Notes) 9. Capital reorganisation Issue and a date: (dd/notes) EGM approximately approximate			pursuant thereto	pursuant thereto as at close of the month
9. Capital Issue and a date : (dd/n EGM appro (dd/mm/yy) 10. Other (Please specify) At price : State currency Issue and a date : (dd/n EGM appro issuable (N Issue and a date : (dd/n Issue and a date : (dd/n Issue and a date : (dd/n Issue appro issue approximately app				
reorganisation date: (dd/n EGM appro (dd/mm/yy) Class of issuable (N 10. Other (Please specify) At price: State currency [State currency Issue and a date: (dd/n EGM appro				
Class of issuable (Nother (Please specify) At price: State currency Issue and a date: (dd/nother) Class of issuable (Nother) Currency Issue and a date: (dd/nother) Currency I)		
issuable (Nother (Please specify) At price : State currency Issue and a date : (dd/nother) (dd/nother))		
issuable (Nother (Please specify) At price : State currency Issue and a date : (dd/nother) (dd/nother)				
(Please specify) At price: currency Issue and a date: (dd/n				
)		
)		
	Total E. (Ord	inary	/	
		ares))	-
	(Other c			- -
Total increase / (decrease) in ordinary shares during the montl	ı (i.e. Total of A to E):	(1)	
, , , ,	,	(2	, <u> </u>	N/A
Total increase / (decrease) in preference shares during the mo	nth (i.e. Total of A to I			N/A
Total increase / (decrease) in other classes of shares during the	e month (i.e. Total of	A to		N/A
E): (These figures should be the same as the relevant figures und Capital").)	er II above ("Moveme	nts i	in Issued Sh	nare

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Submi	itted by: <u>Choi Chiu Fai Stanley</u>
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.