

# FORMS RELATING TO LISTING

## Form F

### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name** : **International Entertainment Corporation**  
國際娛樂有限公司

**Stock code (ordinary shares)** : **8118**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31 January 2005.

#### A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 31 July 2000

Name of Sponsor(s) : N/A

Names of directors : *Executive Directors:*  
Cheng Kar Shun (*Chairman*)  
Lo Lin Shing, Simon  
Choi Wing Kin  
So Kam Wing

*Non-Executive Director:*  
Wu Wing Kin

*Independent Non-Executive Directors:*  
Cheung Hon Kit  
Kwee Chong Kok, Michael  
Wong Chi Keung

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	<b>Name</b>	<b>No. of ordinary shares</b>	<b>Percentage of issued share capital</b>
		Mediastar International Limited (“Mediastar”)	120,000,079	50.88%
		Chow Tai Fook Enterprises Limited (“CTF”)	120,000,079	50.88% (Note)
		<i>Note:</i> Mediastar is a wholly-owned subsidiary of CTF. Accordingly, CTF is deemed to be interested in 120,000,079 shares held by Mediastar under the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.		
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A		
Financial year end date	:	31 March		
Registered address	:	Century Yard, Cricket Square, Hutchins Drive P.O. Box 2681 GT George Town, Grand Cayman British West Indies		
Head office and principal place of business	:	21st Floor, Asia Orient Tower Town Place 33 Lockhart Road Wanchai Hong Kong		
Web-site address (if applicable)	:	<a href="http://www.cyberonair.com">www.cyberonair.com</a>		
Share registrar	:	Principal share registrar: Butterfield Bank (Cayman) Limited Butterfield House Fort Street, P.O. Box 705 George Town Grand Cayman Cayman Islands		
		Hong Kong branch share registrar: Computershare Hong Kong Investor Services Limited Rooms 1712-1716 17th Floor, Hopewell Centre 183 Queen’s Road East Hong Kong		
Auditors	:	Deloitte Touche Tohmatsu		

## **B. Business activities**

The principal activities of the Company and its subsidiaries are provision of project services, network solutions, application solutions, technology project and multimedia services, and the acquisition, financing, production and worldwide licensing of theatrical feature films in a variety of genres.

## **C. Ordinary shares**

Number of ordinary shares in issue : 235,831,447 shares

Par value of ordinary shares in issue : HK\$1.00

Board lot size (in number of shares) : 2,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

## **D. Warrants**

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

## **E. Other securities**

Number of share options granted and outstanding : Nil

## **Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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**Cheng Kar Shun**

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**Lo Lin Shing, Simon**

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**Choi Wing Kin**

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**Wu Wing Kin**

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**So Kam Wing**

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**Cheung Hon Kit**

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**Kwee Chong Kok, Michael**

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**Wong Chi Keung**