

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **International Entertainment Corporation**
國際娛樂有限公司

Stock code (ordinary shares) : **8118**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 23 September 2008.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 31 July 2000

Name of Sponsor(s) : N/A

Names of directors : *Executive Directors:*
Cheng Kar Shun (*Chairman*)
Lo Lin Shing, Simon (*Deputy Chairman*)
To Hin Tsun, Gerald
Cheng Kam Chiu, Stewart
Cheng Kam Biu, Wilson
Cheng Chi Kong
Cheng Chi Him

Independent Non-Executive Directors:
Cheung Hon Kit
Kwee Chong Kok, Michael
Lau Wai Piu
Tsui Hing Chuen, William

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	No. of ordinary shares	Percentage of issued share capital
	Mediastar International Limited (“Mediastar”)	881,773,550	74.78%
	Chow Tai Fook Enterprises Limited (“CTF”)	881,773,550	74.78% (Note 1)
	Centennial Success Limited (“Centennial”)	881,773,550	74.78% (Note 2)
	Cheng Yu Tung Family (Holdings) Limited (“CYTFL”)	881,773,550	74.78% (Note 3)

Notes:

- (1) Mediastar is wholly owned by CTF. Accordingly, CTF is deemed to be interested in 881,773,550 shares held by Mediastar under the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong (the “SFO”).
- (2) CTF is wholly owned by Centennial. Accordingly, Centennial is deemed to be interested in 881,773,550 shares held by Mediastar under the SFO.
- (3) CYTFL is interested in 51% of the issued share capital of Centennial. Accordingly, CYTFL is deemed to be interested in 881,773,550 shares held by Mediastar under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31 March

Registered address : Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business	:	Rooms 1207–8 New World Tower 1 16 – 18 Queen’s Road Central Hong Kong
Web-site address (if applicable)	:	www.ientcorp.com
Share registrar	:	<i>Principal share registrar:</i> Butterfield Fund Services (Cayman) Limited Butterfield House 68 Fort Street, P.O. Box 705 Grand Cayman KY1-1107 Cayman Islands <i>Hong Kong branch share registrar:</i> Computershare Hong Kong Investor Services Limited Rooms 1712–1716 17th Floor, Hopewell Centre 183 Queen’s Road East Hong Kong
Auditors	:	Deloitte Touche Tohmatsu

B. Business activities

The principal activities of the Company and its subsidiaries are hotel operations, leasing of properties for casino, ancillary leisure and entertainment operations, and the acquisition, financing, production and worldwide licensing of theatrical feature films in a variety of genres and investments in production of television series, music concerts and music records.

C. Ordinary shares

Number of ordinary shares in issue	:	1,179,157,235 shares
Par value of ordinary shares in issue	:	HK\$1.00
Board lot size (in number of shares)	:	2,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A

Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Convertible Note	:	On 11 October 2007, the Company issued a HK\$400,000,000 convertible note due in three years, which bears interest at the rate of 1% per annum, convertible into ordinary shares of the Company at an initial conversion price of HK\$2 per share, subject to customary adjustments for among other things, subdivision or consolidation of shares, bonus issues, rights issues and other events which have diluting effects on the issued share capital of the Company.
Number of share options granted and outstanding	:	Nil

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against all liability incurred and all losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

Cheng Kar Shun

Lo Lin Shing, Simon

To Hin Tsun, Gerald

Cheng Kam Chiu, Stewart

Cheng Kam Biu, Wilson

Cheng Chi Kong

Cheng Chi Him

Cheung Hon Kit

Kwee Chong Kok, Michael

Lau Wai Piu

Tsui Hing Chuen, William